

InvAsset's Voice



INDIA'S SILENT GREEN REVOLUTION

A DECADE AGRICULTURAL
TRANSFORMATION



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India's Best Performing and Most Customer Centric PMS

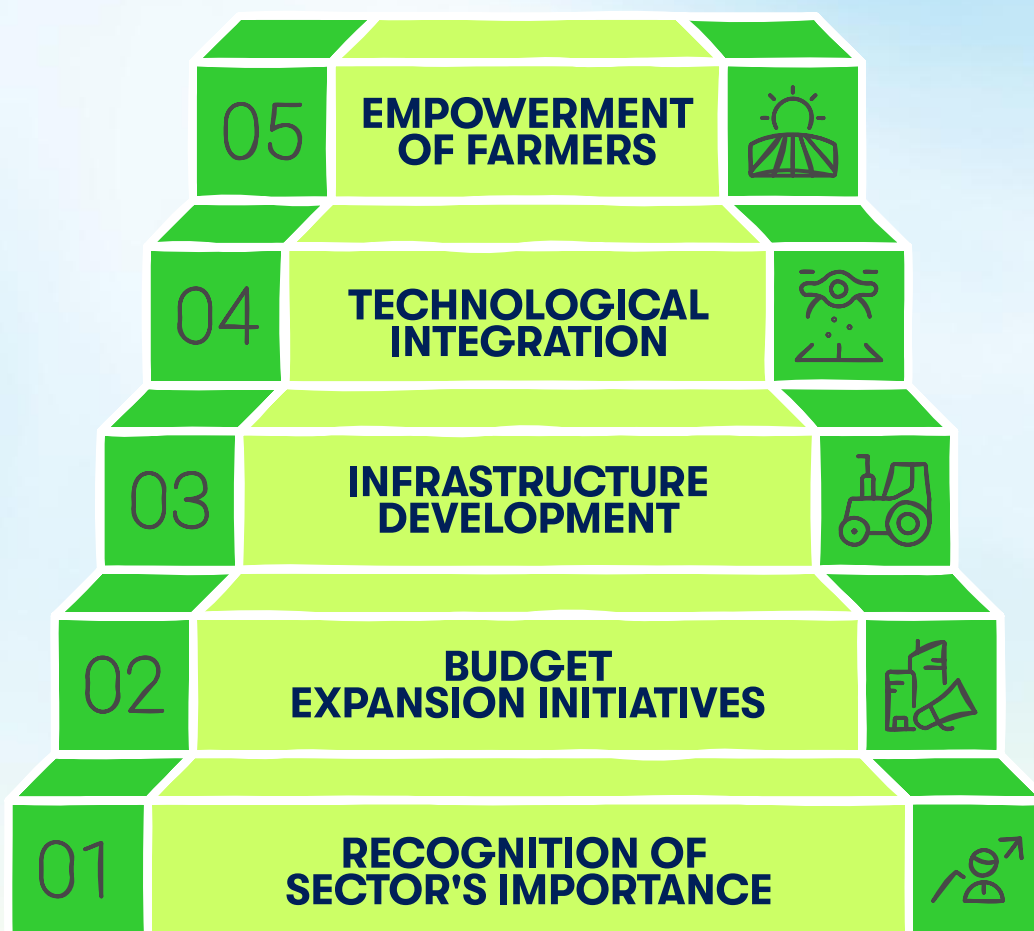
INDIA'S SILENT GREEN REVOLUTION

A DECADE AGRICULTURAL TRANSFORMATION

1. The Journey: From Survival to Empowerment India's agriculture sector, the heartbeat of its economy, has witnessed an unparalleled transformation in the past decade. The agri-budget has expanded by an astounding 600% since FY15, a clear reflection of the government's intent to uplift a sector that contributes 17% to GDP and supports millions of livelihoods.



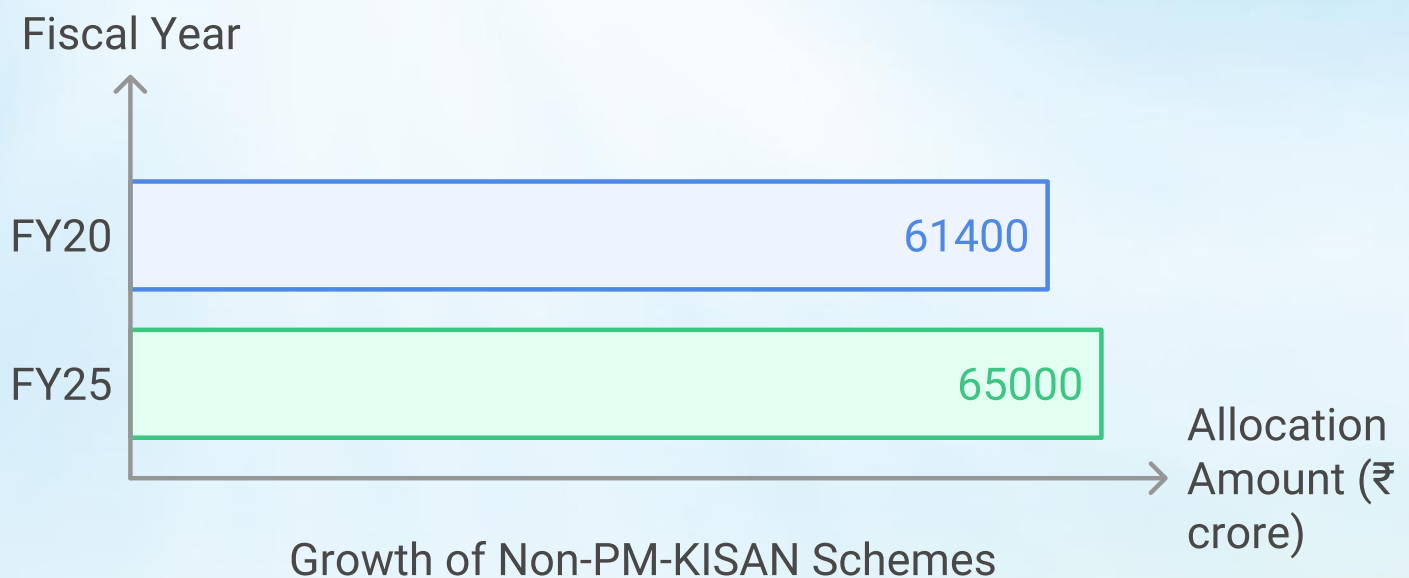
JOURNEY OF AGRICULTURAL TRANSFORMATION



The revolution began in 2014, with PM-KISAN emerging as the poster child of this movement. By offering farmers a ₹6,000 annual safety net, the scheme has provided stability to the rural economy. In FY25, it accounts for nearly 50% of the ₹1.23 lakh crore budget, demonstrating its centrality to agricultural policy.

2. BEYOND PM-KISAN

The Unsung Heroes of Spending While PM-KISAN grabs the spotlight, the real growth story lies in non-PM-KISAN schemes. Over the years, these schemes have grown at a compounded annual rate of 6.5% since FY20, reaching an impressive ₹65,529 crore in Fy25.



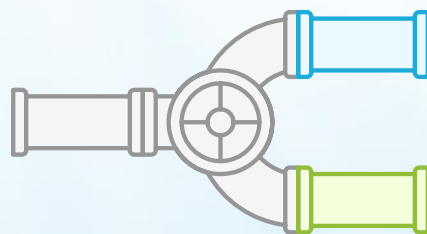
KEY INITIATIVES INCLUDE

Crop Insurance: With an outlay of ₹69,516 crore for 2021-26, this program protects farmers from climate shocks. FY25 alone sees an allocation of ₹16,070 crore, a significant rise from ₹14,600 crore in FY24.

Modified Interest Subvention Schemes: These empower farmers with affordable credit, ensuring capital flows even during challenging times. Together, these schemes represent a holistic approach to agricultural development, moving beyond mere cash transfers to ensure resilience and productivity.

PATHWAYS TO AGRICULTURAL RESILIENCE

**AGRICULTURAL
DEVELOPMENT
INITIATIVES**



CROP INSURANCE

**MODIFIED INTEREST
SUBVENTION SCHEMES**

3. THE FORGOTTEN SEED

Agricultural Research While fiscal spending on welfare and insurance soars, agricultural research—the backbone of innovation—has taken a backseat. During the government's first term (FY15-FY20), research spending grew at 9.2% annually. However, in recent years, this pace has slowed to 5.7%, signaling a worrying trend.

In FY25, the research budget is expected to touch ₹9,941 crore, a moderate increase from ₹7,523 crore in FY20. With rising challenges like climate change, water scarcity, and soil degradation, the need for cutting-edge agricultural R&D has never been greater.

AGRICULTURAL RESEARCH FUNDING A DECADE OF CHANGE

FY15-FY20

Research spending grew at 9.2%
annually



FY25

Research budget expected to
reach ₹9,941 crore

4. INVESTMENT OPPORTUNITIES

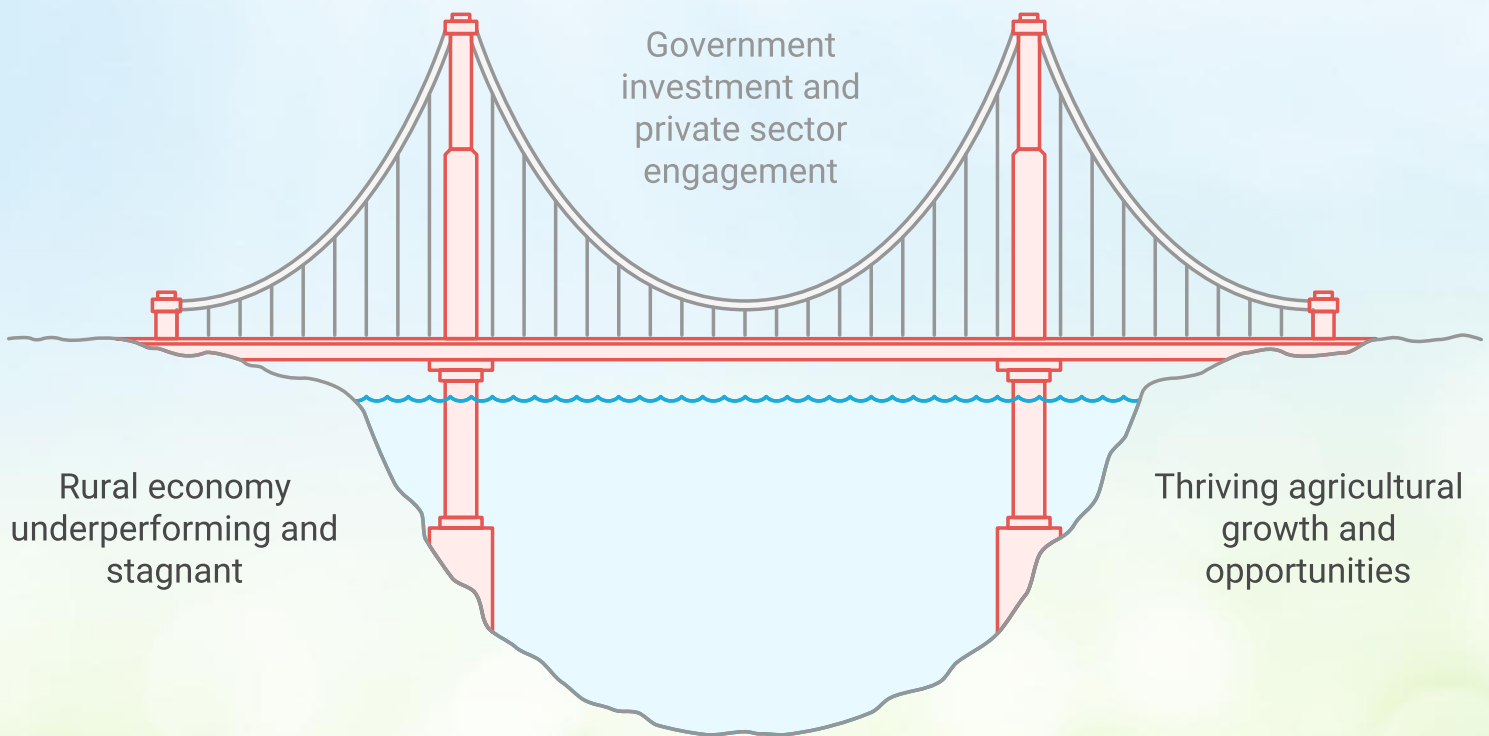
Cultivating Growth For investors, India's agricultural transformation presents a fertile ground for opportunities. This isn't just a story of increased spending—it's about a fundamental shift in the economic ecosystem of rural India.

Key beneficiaries include:

Agri-Tech Companies: Leveraging technology to solve age-old farming challenges. **Crop Insurance Firms:** Positioned to benefit from increased outlays. **Input Solution Providers:** Gaining from rising demand for seeds, fertilizers, and equipment. As the government invests heavily in rural prosperity, the private sector stands to gain from the trickle-down effects. The rural economy is no longer a laggard—it's a growth engine waiting to be tapped.

TRANSFORMING RURAL INDIA INTO AN ECONOMIC ENGINE

Transforming Rural India into an Economic Engine



5. INVASSET'S PERSPECTIVE

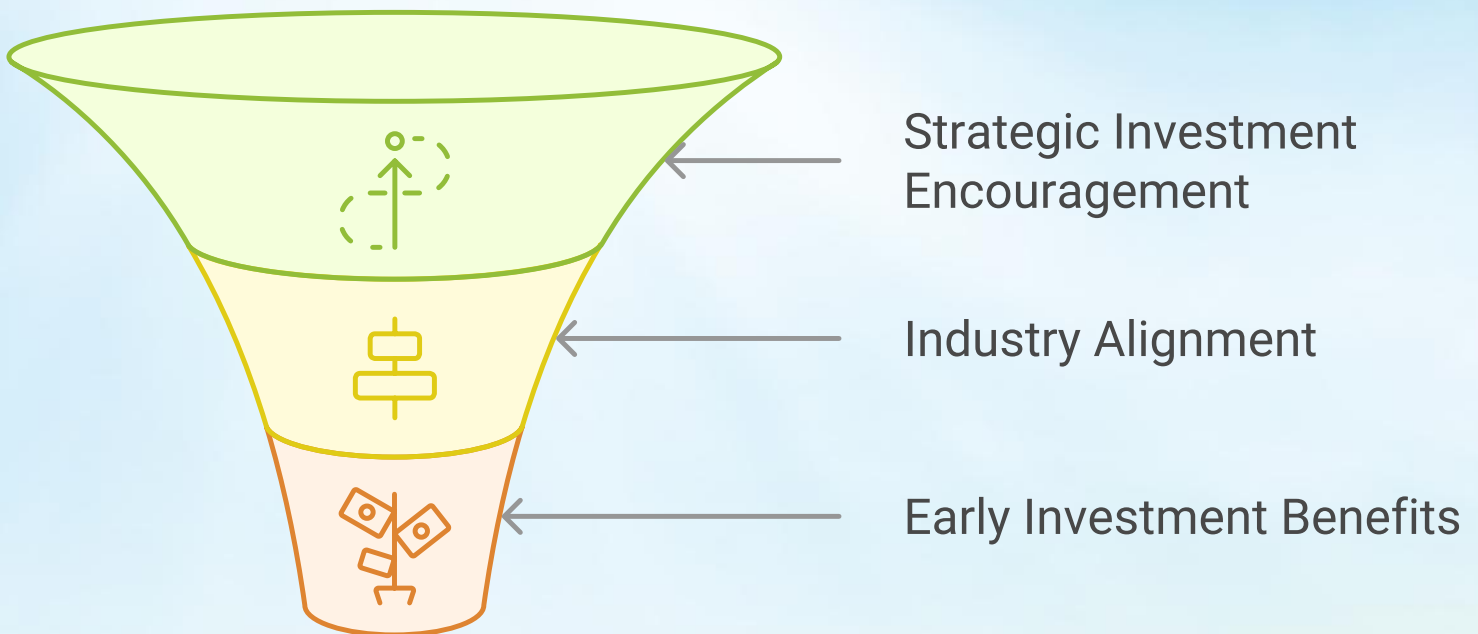
Harvesting Opportunities At Invasset PMS, we believe this transformation is more than a policy shift; it's a paradigm shift. India's agricultural budget is no longer about addressing the immediate—it's about future-proofing the sector.

This is an era where bold decisions will shape the winners. As stewards of strategic investments, we encourage clients to take positions in industries aligned with this vision. After all, the seeds of prosperity are sown today—and the harvest, though distant, will be bountiful for those who dare to invest early.

**THE FUTURE OF
INDIA'S ECONOMY IS
GREEN. LET'S CULTIVATE
IT TOGETHER.**

STRATEGIC INVESTMENT FOR FUTURE PROSPERITY

Agricultural Budget
Transformation



Future Economic Growth

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